View and Filter Patient Groups

Description:

The Action Groups screen displays patient groups arranged by priority of focus. As you work with Action Groups, there may be a need to filter down the list of patients you are viewing.

To access the Action Groups page:

1. From the Patients menu, select Action Groups

2. Each group displays a number indicating how many patient records are within the group.

3. Hover over any group to see additional information.

Note: If applicable, filters can be applied. Click here for instructions on how to filter.

To filter the Action Groups page:

1. From the Patients menu, select Action Groups

2. Click Show Only.

3. Select the required criteria from the drop-down lists.

4. Click Apply.

5. Each group will be filtered to only display patient records that match the selected criteria.

6. To remove the filter, unselect the checkbox.